



CLINGENDAEL FUTURES
TRANSNATIONAL CRIME AND SOUTHERN EUROPE
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Clingendael

Netherlands Institute of International Relations

THE FOLLOWING IS THE VISUAL SUMMARY OF FUTURES RESEARCH CONDUCTED ON THE TRANSNATIONAL CRIME LANDSCAPE OF SOUTHERN EUROPE IN 2020 ON BEHALF OF THE MINISTRY OF FOREIGN AFFAIRS & THE MINISTRY OF DEFENSE OF THE NETHERLANDS.

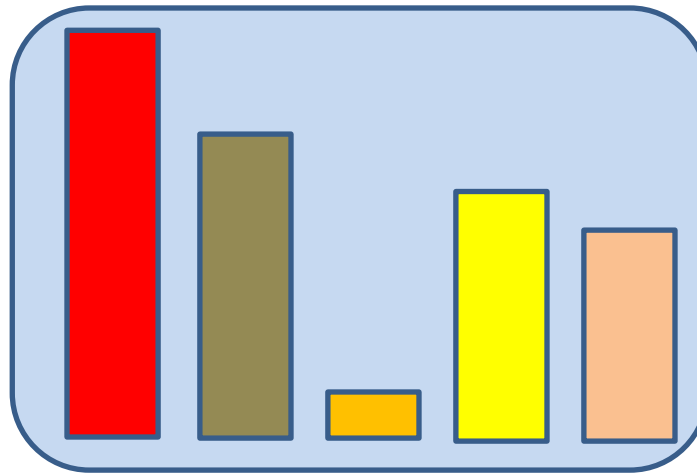
THESE GRAPHICS REPRESENT THE PUBLIC VERSION OF THE TOTAL RESEARCH ORGANIZED AS AN AT-A-GLANCE GUIDE FOR TIME-CRUNCHED POLICY-MAKERS. THIS VISUAL REPORT WAS DESIGNED TO ACCOMPANY AN IN-HOUSE PRESENTATION FOR CLIENTS IN WHICH THE MATERIAL IS FURTHER AND FULLY ELUCIDATED.

IF YOU ARE INTERESTED IN ADDITIONAL INFORMATION ON THIS PROJECT, OR WISH TO WORK WITH CLINGENDAEL FUTURES, PLEASE CONTACT:



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ESTABLISHING FLOWS: DRUGS, ARMS, COUNTERFEITS, PEOPLE, CURRENCY



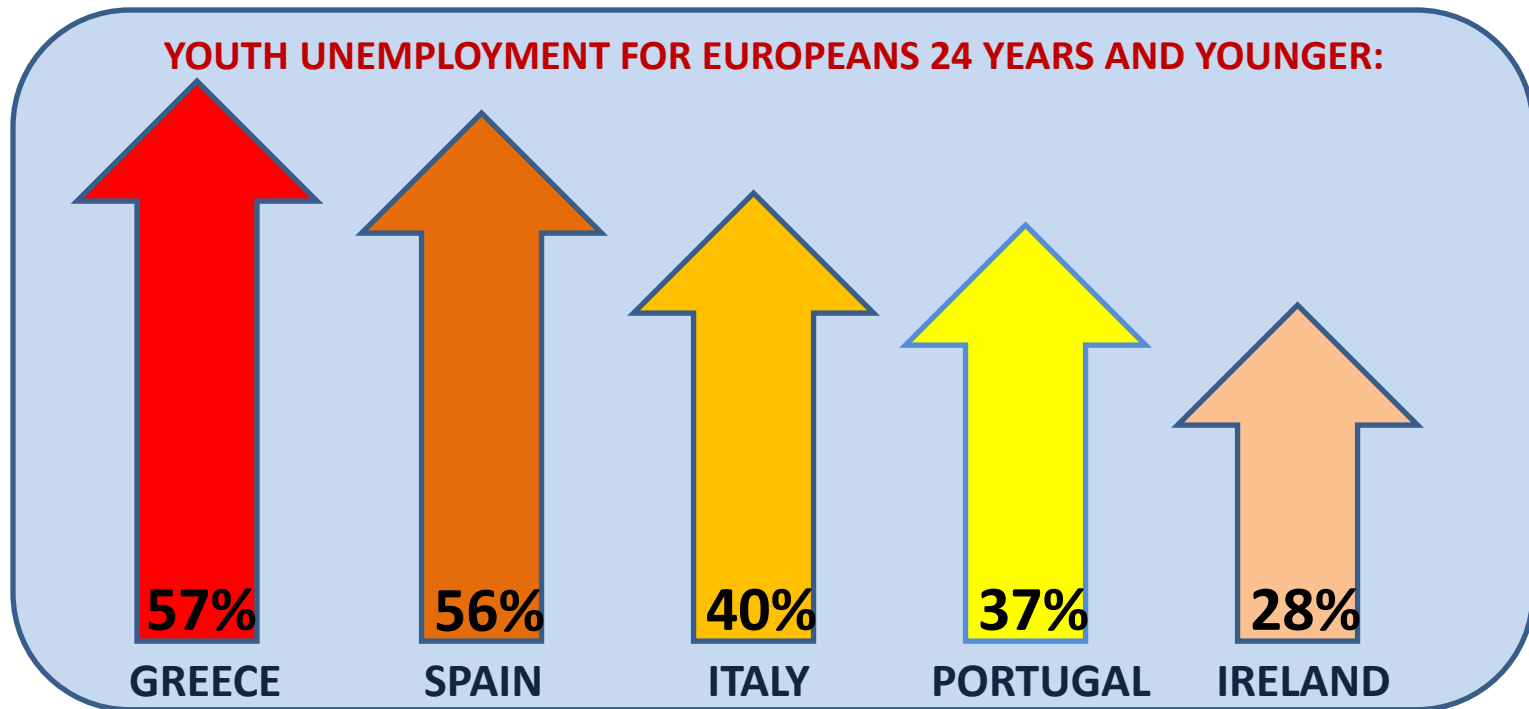
DRUGS ARMS COUNTERFEIT PEOPLE CURRENCY

ILLICIT FLOW CURRENT THREAT MATRIX (SO.EUROPE/AFRICA/W. HEMISPHERE):

	<u>TREND</u>	<u>PRIMARY TRANSIT ACTORS</u>	<u>EU ENTRY</u>	<u>THREAT POTENTIAL</u>
DRUGS:	DOWN (cocaine) UP (syn./cann.)	Brazil, Bolivia, Peru, Colombia, Venezuela, Nigeria, GuineaBissau/Guinea, Ghana, Gambia, Mali, Benin, Togo	Spain, Italy, Portugal , Greece	HIGH (instability and insurgency)
ARMS:	LEVEL (intra-region)	Libya, Mali, Guinea, Guinea-Bissau, Niger, Nigeria	Spain, Italy	LOW-MODERATE
COUNTERFEIT:	UP	Paraguay, Nigeria, South Africa, Guinea	So. Eur. via EGYPT	LOW-MODERATE (disease risk)
PEOPLE:	UP (sex) LEVEL (lab./migr.)	Nigeria, France, Turkey	Spain, Italy, Greece	MODERATE
CURRENCY:	LEVEL	Italy, Spain, Nigeria, Greece, Brazil, Colombia	Italy, Spain	MODERATE-HIGH (financing)

“NEETs”

(Not in Employment, Education or Training)



FOR PEOPLE 25-30 YEARS OLD, THE RATES ARE HALF TO TWO-THIRDS AS HIGH AND RISING.

EU 2014 employment-promotion program worth EUR 6 billion euros (app. USD\$8 billion) expected by economists to be a “bandage on a gaping wound”

OPENS UP A CREDIBILITY GAP

14 million young Europeans out of work and disengaged, costing EU member states an estimated €153 billion (about USD\$206 billion) a year in welfare benefits and lost production

KEY DRIVERS IN ORDER OF IMPORTANCE:

POLITICAL DRIVERS

1. EROSION OF STATE
COMMAND & CONTROL
.....
2. LACK OF UNIFIED DEF-
INITION & APPROACH
.....
3. SUB-OPTIMAL MULTI-
LATERAL COOPERATION

SECURITY DRIVERS

1. TRANSNATIONAL
ENFORCEMENT GAPS &
OVERLAPS
.....
2. POROSITY BETWEEN
CRIME AND CONFLICT

ECONOMIC DRIVERS

1. THE AMAZONIFICATION
OF TRANSNATIONAL
ORGANIZED CRIME
.....
2. AUSTERITY EFFECTS
.....
3. TRANSFORMATION IN
EUROPEAN LABOR
POLICY

SOCIO-CULTURAL DRIVERS

1. THE CLASH BETWEEN
IDENTITY AND
IMMIGRATION
.....
2. CULTURAL DIFFERENCES
BETWEEN EAST AND
WEST

PRIMARY ENGINES OF CHANGE THAT WILL AFFECT SOUTHERN EUROPE

ADDITIONAL DRIVERS IDENTIFIED:

MATURATION OF
ECONOMIC
MARKETS IN
AFRICA

RISE OF NEW
ROUTES &
PATHWAYS
(PANAMA,
BALKANS, SUEZ)

PUSH FROM THE
RIGHT: EUROPE
PARLIAMENTARY
ELECTIONS IN
MAY 2014

PIPELINE
ECONOMICS AMD
EFFECTS

INCREASING
MILITARIZATION IN
ENFORCEMENT
TACTICS

NEW BIOLOGICAL
AND
COMPUTATIONAL
COMMODITIES

TRANSNATIONAL CRIME SCENARIO MATRIX:

INCREASE IN REGIONAL
STABILITY

SCENARIO ONE:
TWO-TRACK EUROPE

SCENARIO TWO:
EMERGENCE

DECREASE IN
EUROPEAN
INTEGRATION

INCREASE IN
EUROPEAN
INTEGRATION

SCENARIO FOUR:
**DUSK FOR A
TRANSATLANTIC ERA**

SCENARIO THREE:
PLUGGING DIJKS

DECREASE IN REGIONAL
STABILITY

MAPPING COLLECTIVE EUROPEAN BEHAVIOR AGAINST SCALE OF REGIONAL
STABILITY

SOUTHERN EUROPE GETTING BACK ON TRACK, BUT NOT COMPARED TO NORTHERN NEIGHBORS:

SCENARIO ONE: **TWO-TRACK EUROPE**

BY 2020:
LESS EUROPEAN
INTEGRATION AS THE
REGION EXPERIENCES
AN INCREASE IN
STABILITY

EUROPE DYNAMIC

GROWTH IS STABLE IN NORTHERN EUROPE, BUT POLITICAL FACTIONALIZATION OVER BANKING & SECURITY INTEGRATION EXACERBATES DIVISION AND FRAYING TRUST IN EU

REGIONAL DYNAMIC

SOUTHERN EUROPEAN ECONOMIES SEE VERY SMALL IMPROVEMENT IN BALANCE SHEETS, BUT ARE FORCED TO COMPROMISE WITH ILLICIT ACTORS TO STABILIZE & SURVIVE FINANCIALLY

POLITICAL

BLAME GAME CHARACTERIZES RELATIONS BETWEEN NORTHERN & SOUTHERN EUROPEAN STATES, DRIVING DIVISION FURTHER; SOUTHERN EUROPE SEEN AS AN INCUBATOR FOR NORTHERN EUROPEAN CRIME, AS NORTHERN STATES ARE ACCUSED OF ABANDONMENT

SECURITY

SECURITY THREATS FROM TRAFFICKING ARE LOCALIZED IN THE REGION, BUT HAVE GREATER IMPACT IN THE WEALTHIER STATES OF EUROPE, WHERE HIGHER PRICES ARE PAID FOR DRUGS AND COUNTERFEIT MATERIAL

ECONOMIC

INVESTMENT VIA PIPELINE CONSTRUCTION, PORT REHABILITATION AND CHEAP TOURISM FROM ASIA AND EASTERN EUROPE FLOATS SOUTHERN EUROPEAN ECONOMIES ABOVE DEFAULT, BUT LONG-TERM GROWTH OPPORTUNITIES ARE STILL MORIBUND

SOCIO-CULTURAL

SOUTHERN EUROPEAN POPULATIONS ACCOMMODATE GREATER MULTI-CULTURAL INFLUENCE, THANKS TO THE REVENUE (LICIT & ILLICIT THEY BRING) NEW POPULATIONS BRING

SCENARIO CHARACTERISTICS:

- LAW ENFORCEMENT MEASURES TO TACKLE TRAFFICKING ARE HAMPERED BY LACK OF COHESION AND POLITICAL WILL AT THE FEDERALIST LEVEL. BLACK MARKETS IN SOUTHERN EUROPE PROLIFERATE, PUMPING ILLICIT MONEY INTO LOCAL ECONOMIES AND ENTRENCHING ESTABLISHED ORGANIZATIONS (THE CAMORRA & 'NDRANGHETA)
- GREATER INFLUENCE OF CHINESE AND RUSSIAN ACTORS IN BENDING SOUTHERN EUROPEAN ECONOMIES TO THEIR INTERESTS; OPENS GATEWAY TO NEW TRAFFICKING PATHS
- THE "LOST GENERATION" OF YOUNG EUROPE FINDS MORE EMPLOYMENT AT HOME, BUT OFTEN WITH SOME DIMENSION OF VICE OR CRIME ENABLEMENT

GLIMMERS OF RESURGENCE BUT CHALLENGES REMAIN:

SCENARIO TWO: EMERGENCE

BY 2020:
MORE EUROPEAN
INTEGRATION AS THE
REGION EXPERIENCES
AN INCREASE IN
STABILITY

EUROPE DYNAMIC

AS A RESPONSE TO INSTABILITY, CLIMATE & ACTS OF DEVASTATING TERRORISM, EUROPEAN UNION FORGES UNIFIED OPEN-SOURCE INTELLIGENCE AND COMMON DEFENSE FORCES (AS AN OFFSHOOT OF INTERPOL) AROUND EUROPEAN SECURITY

REGIONAL DYNAMIC

SOUTHERN EUROPEAN YOUTH JOIN EUROPEAN INTELLIGENCE & DEFENSE FORCES AS AN EMPLOYMENT ALTERNATIVE; WORK ON IMPROVING BORDER & HARBOR SECURITY

POLITICAL

THE EU EXPERIENCES POPULIST HOSTILITY TO INTELLIGENCE & DEFENSE PROPOSAL IN EARLY STAGES; BUT THIS SUBSIDES AFTER EFFECTIVE PUBLIC MESSAGING CONVINCES POORER STATES THAT THIS IS A POTENTIAL LIFELINE AND JOB CREATOR

SECURITY

EUROPE PREPARES TO CREATE A VAST INTEGRATED SOCIALIZED SECURITY INFRASTRUCTURE, HOUSING AND FEEDING RECRUITS IN EXCHANGE FOR THEIR WORK

ECONOMIC

DAMAGE TO THE EUROPEAN ECONOMY FROM DEMOGRAPHY, CLIMATE CHANGE AND LACK OF NEW GROWTH SECTORS FORCE EU TO TAKE DRASTIC ACTION ON INTEGRATION

SOCIO-CULTURAL

AFTER INITIAL RESISTANCE TO FEDERALIZED SECURITY INITIATIVE, CITIZENS ACCEPT THE INEVITABLE; YOUNGER AND ELDERLY MOST ENTHUSIASTIC AND PARTICIPATORY BUT SOME REJECT WHAT THEY SEE AS LOSS OF SOVEREIGNTY AND FOMENT POLITICAL GROUPS

SCENARIO CHARACTERISTICS:

- WEAKENED BY A DECADE OF ECONOMIC STAGNATION AND CRIPPLING BLACK SWANS IN CLIMATE AND TERRORIST-RELATED ACTIVITY, THE EU DECIDES IT HAS NO CHOICE BUT TO FINALLY CONSOLIDATE ITS INTELLIGENCE AND DEFENSE ACTIVITY AS A WAY OF PROTECTING ITSELF AND KEEPING COSTS DOWN. THIS IS ALSO MEANT AS A COST-EFFECTIVE WAY OF HARNESSING CITIZENS WHO NEED DIRECTION AND A JOB AFTER THE MELTDOWN OF 2007
- THE FEDERALIZED RESPONSE BEGINS A CYCLE OF COMBATTING TRANSNATIONAL CRIME NETWORKS, THANKS TO SHARED INTELLIGENCE AND EXECUTIVE ACTION CAPABILITY
- NOT ALL CITIZENS SUPPORT THIS, AND ACTIVELY AIM TO DESTABILIZE INTEGRATION

GERMANY & FRANCE FORCED TO REACTIVELY DEAL WITH SECURITY THREATS:

SCENARIO THREE: PLUGGING DIJKS

BY 2020:
MORE EUROPEAN
INTEGRATION AS THE
REGION EXPERIENCES
A DECREASE IN
STABILITY

EUROPE DYNAMIC

WEALTHIER EUROPEAN ECONOMIES OVER-RUN BY NEW SYNTHETIC DRUG THREATS AIDED BY DIGITAL CURRENCY NETWORKS; ONLY A FEW COUNTRIES HAVE EXPERIENCE & BUDGET TO CONFRONT THESE, SO DISCUSSIONS BEGIN ON EUROPEAN "NEW THREAT" TASK FORCE

REGIONAL DYNAMIC

GREECE BECOMES EUROPE'S PRIMARY CONDUIT FOR MIGRANT FLOWS FROM THE EAST AND CONTRABAND FLOWS FROM THE SOUTH AND WEST, ISOLATING IT POLITICALLY

POLITICAL

REST OF EUROPE PRESSURES FRANCE AND GERMANY AS THE 2 LARGEST ECONOMIES TO CLAMP DOWN ON INCREASING CRIME, SOCIAL DECAY & CONFLICT. BUT ELECTION CONCERNS AND FEARS OF RISING RIGHT-WING PARTIES DELAY COORDINATED ACTION UNTIL 2019

SECURITY

RISING INCIDENCES OF THEFT AND HOSPITALIZATIONS FROM NEW KIND OF DRUG ABUSE POSE TOO BIG A PROBLEM FOR STATES TO COPE; UNTIL THE CREATION OF THE TASK FORCE, FRANCE & GERMANY MUST FOOT THE BILL FOR ONE CRISIS AFTER ANOTHER

ECONOMIC

PORTUGAL, SPAIN AND ITALY SUFFER CREDIT CRUNCHES AFTER BEING UNABLE TO GENERATE NEW SECTOR GROWTH; AS CLIENTELIST NETWORKS PROLIFERATE, RULE OF LAW FRAYS AND INVESTORS MOVE OUT AS MORE ILLICIT TRANSNATIONAL GROUPS MOVE IN

SOCIO-CULTURAL

NEW DRUGS AND DARK WEBS FOSTER GREATER ANTAGONISM TOWARDS IMMIGRANT COMMUNITIES ASSOCIATED WITH BRINGING IN CRIME; HATE CRIMES PROLIFERATE

SCENARIO CHARACTERISTICS:

- POLITICAL EXPEDIENCE STALLS ATTEMPTS BY THE EUROPEAN UNION TO ADDRESS RISING TRANSNATIONAL CRIME UNTIL THE END OF THE DECADE; UNTIL THEN, PROBLEMS ARE TACKLED REACTIVELY AND INEFFECTIVELY UNTIL NO OTHER RECOURSE IS LEFT BUT TO COORDINATE A LARGER EU RESPONSE
- SOUTHERN EUROPE STATES ARE LEFT BY EU TO BEAR THE BRUNT OF THE PROBLEM DUE TO POOR ECONOMIC CONDITIONS; OPPORTUNISTIC CRIME NETWORKS MOVE IN
- CONFLICT CONDITIONS UNRAVEL SOCIAL FABRIC IN AGING SOUTHERN STATES; OPPOSITION TO & VIOLENCE TOWARDS IMMIGRANT COMMUNITIES INCREASES

THE POST-WAR EUROPEAN EXPERIMENT FRAGMENTS:

SCENARIO FOUR: DUSK FOR A TRANSATLANTIC ERA

BY 2020:
LESS EUROPEAN
INTEGRATION AS THE
REGION EXPERIENCES
A DECREASE IN
STABILITY

EUROPE DYNAMIC

THE COMBINED EFFECT OF ECONOMIC DETERIORATION, POPULIST REVOLT AND NATIONALIST SENTIMENT LEAD TO A BREAKDOWN IN EU RELATIONS; AS SCOTLAND BREAKS AWAY, FRANCE & SPAIN DEMAND A REFERENDUM ON UNION MEMBERSHIP

REGIONAL DYNAMIC

STRUGGLING UNDER DEBT AND CRIME, SOUTHERN EUROPEAN STATES SPLINTER INTO IDENTITY-BASED CAMPS, ESPECIALLY IN SPAIN; OLD HATREDS RESURFACE AND TERRORIST GROUPS RE-EMERGE IN NEW FORMS, DEMANDING AUTONOMY

POLITICAL

LACK OF POLITICAL VISION AND WILL AT THE EU LEVEL RESULT IN INACTION AGAINST RISING WAVES OF TRANSNATIONAL THREATS, CLIMATE CHANGE AND OFFSHORE CONFLICT; THIS TRICKLES DOWN INTO GREATER MISTRUST OF EU AND STATUS QUO

SECURITY

SEEING AN OPPORTUNITY IN EUROPEAN WEAKNESS, SECTARIAN ANTAGONISTS RETURN FROM MIDDLE EAST TO SOW CHAOS IN EUROPE, FUNDED VIA TRAFFICKING AND COUNTERFEITING TRANSNATIONAL ACTIVITY; BALKANS CORRIDOR THREAT RE-EMERGES

ECONOMIC

EU MARKETS DROP IN VALUE AS SECURITY CONDITIONS WEAKEN; US SUPPORT FOR TRADE AND INVESTMENT AGREEMENTS DISSIPATES AS THE PROBLEMS BECOME INSURMOUNTABLE AND TRUST BETWEEN ALLIES FADE

SOCIO-CULTURAL

EUROPE EXPERIENCES GREATER SOCIAL DIVISION: INCOME INEQUALITY & CORRUPTION SKYROCKET IN SOUTHERN EUROPE AS ELITES FLOUT EU RULES AND REGULATIONS, THUS CREATING CONDITIONS FOR CONFLICT AND VIOLENCE

SCENARIO CHARACTERISTICS:

- YEARS OF EU PROCRASTINATION ON BANKING, DEFENSE AND ENFORCEMENT INTEGRATION GENERATE DISASTROUS CONSEQUENCES AT THE POLITICAL AND ECONOMIC LEVELS; STATES OPENLY QUESTION VALIDITY OF THE UNION AND DEMAND PUBLIC VOTES A LA SCOTLAND
- MIDDLE EAST AND AFRICAN CONFLICTS INTENSIFY, BRINGING THEIR VIOLENCE TO EUROPEAN CITIES, ESPECIALLY IN FRANCE, THE NETHERLANDS, BELGIUM AND SPAIN
- ALLIANCES WITH THE US UNDER EXTREME PRESSURE AS BOTH SIDES ARE INCREASINGLY UNABLE AGREE ON KEY ISSUES LIKE SECURITY & TRADE; EUROPE SETTLES INTO A NEW AND UNCERTAIN ERA OF TRANSNATIONAL THREATS WITH LITTLE BY WAY OF STATE/REGIONAL DEFENSE RESOURCES

COMMENTS & QUESTIONS



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